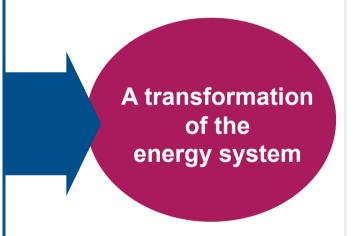


The ambitious energy policy in Sweden set new requirements on the energy system

- Targets for 2020
 - 50 percent renewable energy
 - 20 percent more efficient energy end usage
 - 10 percent renewable energy in the transport sector
- Fossil free fleet of vehicles by 2030
- Climate neutral energy system by 2050
- Renewable energy production as a third leg beside hydro and nuclear
- Target for wind power 25 TWh by 2020 –
 20% of the Swedish power production



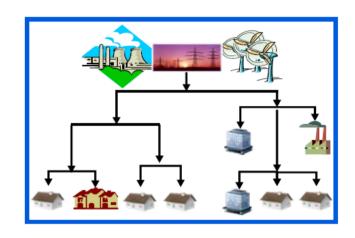


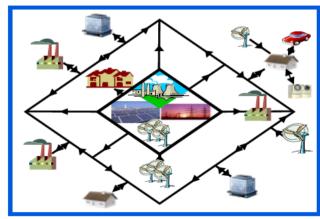
The grids have to develop to accommodate the new renewables and enable active consumption

Traditional grids



Future grids





Consumtion

- Smart meters
- Smart homes/houses
- PHEV
- Storage

Production

- Power stations
- Parks
- Decentralised energy systems

Sorce: ABB

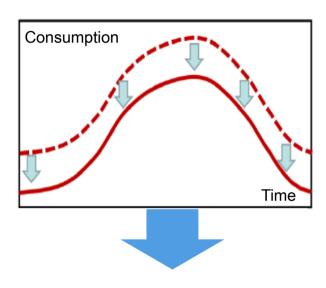


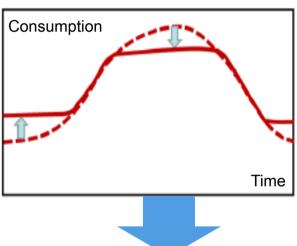
What is energy efficiency about?

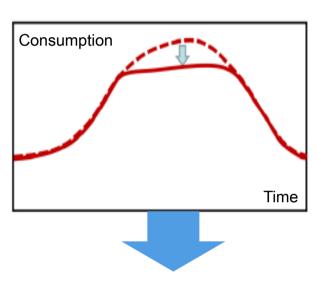
Energy conservation

Load shifting

Peak shaving







- Reduced CO₂-emissions
 - Renewable energy

- Reduced CO₂-emissions
 - Renewable energy
- Better capacity utilisation
- Reduced CO₂-emissions
- Better capacity utilisation
 - System stability



4

Source: Masdar City

Smart solutions must work for the energy consumers













Stockholm Royal Seaport – a world class sustainable urban city

Vision

 Royal Seaport – A sustainable urban city performing world class

Objectives

- Year 2030 the Royal Seaport is fossil free
- Year 2020 CO2-emissions are below 1.5 ton per person

Focus areas

- Energy efficiency
- Efficient transports
- Re-cycling
- Life style issues





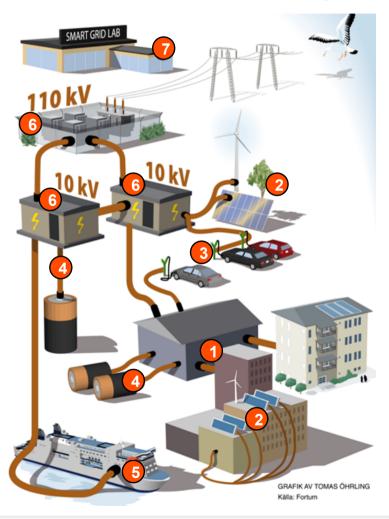
A "world-class" contract confirms the vision and stakeholder commitment for the development

- Local sustainability program
 - Local public areas
 - Energy system
 - Local recycling
 - Water and waste water treatment
 - Transportation
 - Homes and services
 - Life styles and business
- Knowledge sharing and commercialize new solutions





The planned smart grid in Stockholm Royal Seaport is needed for reaching the ambitious sustainability targets



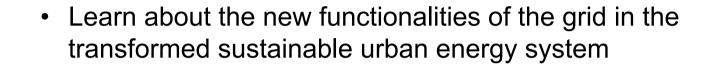
- Smart homes/Buildings and Demand Response
- Distributed Energy Systems
- Integration and Use of electric vehicles
- Energy Storage for customers and the grid
- **5** Smart electrified harbour
- **6** Smart Primary Substations
- Smart Grid Lab (part of an innovation Center)





The development of the smart grid is more than using new technology







New technology solutions



New business models



• # New market rules

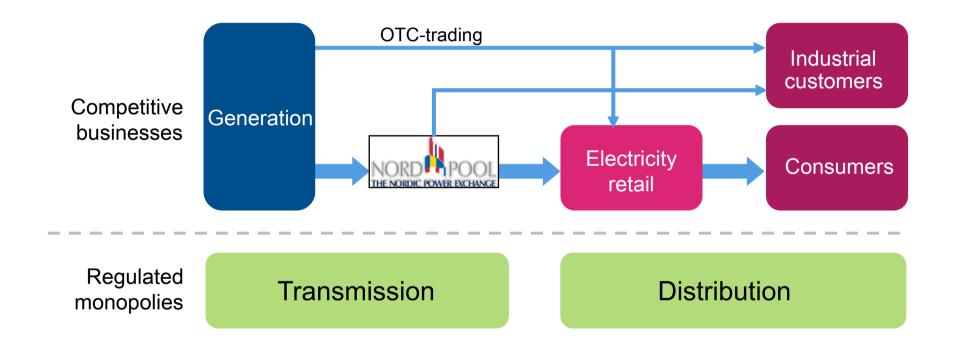


- # New role of the customers and customer behaviors
- Transfer learning's into market rules and commercial applications





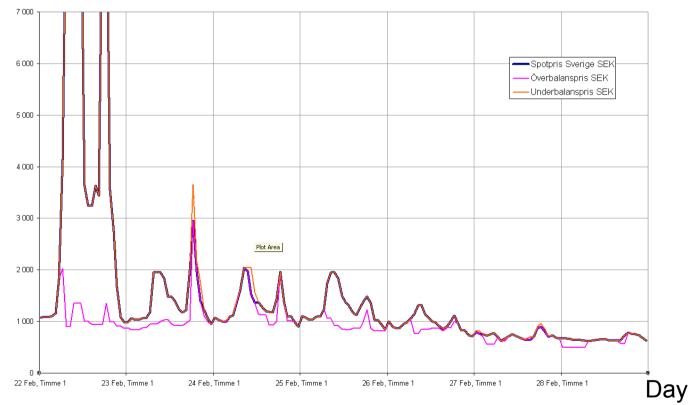
The organisation of the Nordic electricity market



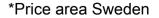


Nordic electricity wholesale price w8, 2010 – price is reflecting capacity usage and environmental impact

SEK/MWh*



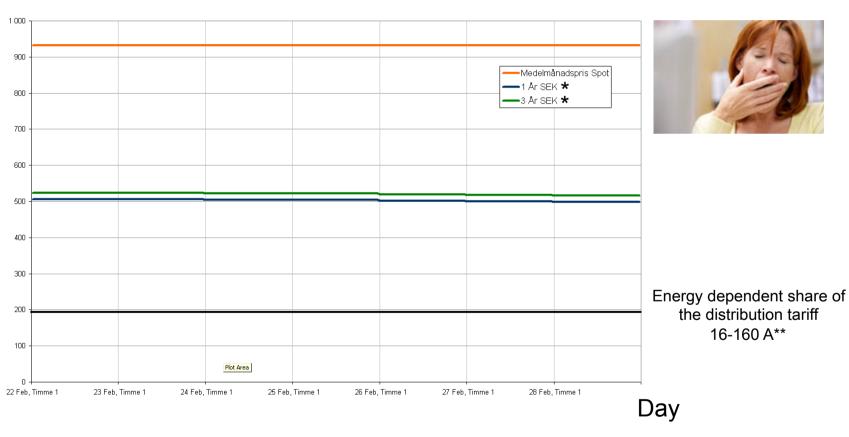






Nordic electricity retail price w8, 2010 – no dynamics

SEK/MWh

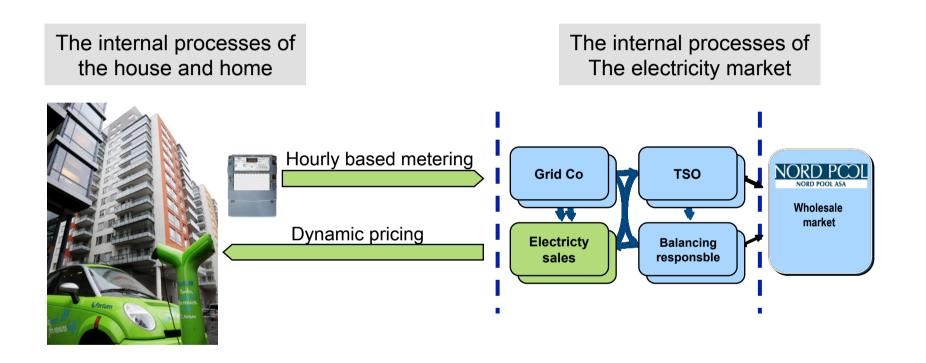


^{*} Fortum fixed price contract, with start of delivery Feb 1, 2010



^{**} Energy dependent share of the distribution tariff in grid area Stockholm at Fortum

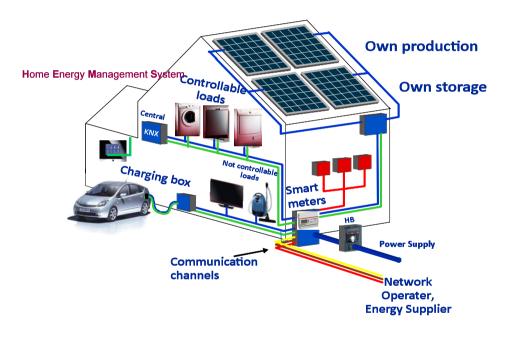
An integration of the retail and wholesale systems will transfer the price signals to the consumption





It has to be easy for the consumer to be energy smart

The active house



Compare with a modern car







An innovation centre for meeting, sharing and developing

- Network and demonstration of new solutions
- New solutions and new partnerships
- A platform for commerscialisation of the concepts







The process for the smart grid project in Stockholm Royal Seaport

2011-2014 October-2010 Phase 1 Phase 3 Phase 2 Implementation and follow-up **Project planning Pre-study** Deployment Set the research agenda for the project Detailed requirement and functional specification Test and validation Scope and requirement specification Set-up of development and test Commercialization Budget estimate and time line environment Funding plan and application Modeling and design





Summary - Stockholm Royal Seaport

A sustainable city with world class targets

 An urban smart grid is developed to enable the city to reach it's sustainability targets

Interaction between technology, customers and regulation

 A national arena for developing market concepts and regulation for a smarter system

Business development and knowledge sharing







Thank you!

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